

2020

FINANCIAL HIGHLIGHTS

Working together with the community, the Foundation's response to the COVID-19 crisis was rapid, significant and is ongoing. In 2020, over \$10.2M was distributed into the community through the Foundation's COVID-19 response programs. This funding helped 225 local non-profits weather the impacts of this pandemic. For more 2020 highlights, or to view our audited financial statements, visit victoriafoundation.ca.

\$422⁺
million in
assets

under administration,
including 38 new funds

8.1%
investment
returns

ten-year annualized
investment returns

\$41⁺
million
in gifts

including bequest donations
and gifts of securities

- \$385 thousand unrestricted
- \$11M restricted long-term
- \$14.5M pass-through
- \$15.5M endowment

GRANTS DISTRIBUTED

1,644 distributions

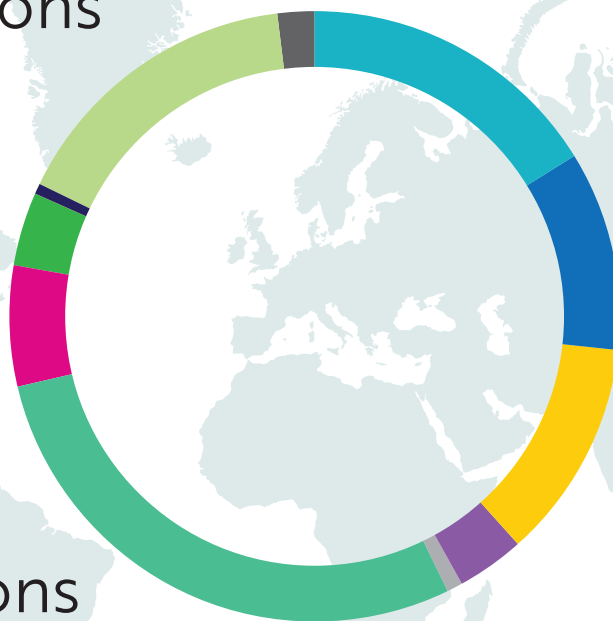
including 110 through the Rapid Relief Fund — all grants go to federally registered charities or other qualified donees

\$25⁺ million

- \$11M endowed grants
 - \$14M non-endowed grants
- bringing our total awarded to over \$269M since 1936

587 organizations

153 of these have established hosted endowment funds with us, creating a long-term source of revenue



**12 vital signs
indicator areas**

- arts & culture, 16.16%
- belonging & engagement, 10.53%
- economy, 11.83%
- environment, 3.65%
- getting started, 0.86%
- health & wellness, 28.54%
- housing, 6.49%
- learning, 3.84%
- safety, 0.01%
- sports & recreation, 0.53%
- standard of living, 15.81%
- transportation, 1.76%

2020 VICTORIA FOUNDATION FUND BALANCES

FUND TYPES WITHIN THE FOUNDATION'S ASSETS:

Discretionary funds provide grants as determined by a volunteer committee process. There are 39 discretionary funds, the largest of which is the Vital Victoria Fund.

Donor Advised funds are normally established by individuals and families who wish to remain involved in granting decisions.

Donor Designated funds are granted to specific, named charities.

Emerging funds allow a donor to make contributions over a period of time to reach \$10,000 for a permanent fund.

First Nations funds are managed on behalf of an Indigenous government.

Hosted Organization funds are managed on behalf of a registered charity with the returns periodically disbursed to that organization.

Long-term funds utilize a portion of the capital on an annual basis for granting purposes. They may be discretionary, donor advised or donor designated.

Medium-term funds utilize a portion of the capital on an annual basis for granting purposes (over a period of two to nine years). They may be discretionary, donor advised or donor designated.

Provincial funds are those where the funds or the earnings from them are distributed throughout the Province of BC for a variety of charitable purposes.

For more 2020 highlights, or to view our complete audited financial statements, please visit victoriafoundation.ca

PLEASE NOTE: Funds listed in alphabetical order by first word in fund name.

NEW - Endowment funds established in 2020.

ZERO - An endowment fund may not grant due to fund holder direction or other agreement restrictions.

DISCRETIONARY FUNDS	Market Value at Dec 31 2020	Total Grants
Anonymous 1	1,235,810	44,000
Alice May Salmon Foundation Fund	1,872,154	97,500
Belsonia Bogatin Paul & Frank Paul Foundation	889,134	33,564
Brian Lamb Food Rescue Fund	13,363	416
Cameron and Carole Osler Fund	12,485	187
Cleo Longon Memorial Fund	619,993	23,484
Community Living Restructuring Endowment	555,518	0
Dal Hawkshaw Fund	23,541	0
David & Sharon Kelly Fund	48,883	1,832
David Grierson Arts Legacy Fund	31,149	1,098
Donald and Evelyn MacLean Fund	1,437,621	54,532
Durie Legacy Fund	263,362	NEW
Edward & Frances Mallek Fund	202,662	7,683
Elizabeth A. & Anna F. Russell Memorial Fund	1,603,588	60,640
Elizabeth Russ Fund	1,855,853	62,265
Environment Fund	170,384	4,157
Ernest & Hazel Kay Fund for Seniors	2,043,153	77,438
Gilbert and Marie Alice Peart Foundation	723,166	27,384

Gladys Fund	161,424	6,120
Goodwill Enterprises Perpetual Trust Fund	2,774,914	108,300
Gratitude Foundation Fund	1,332,297	50,322
Helen May Noxon Fund	2,153,972	95,000
Hugh & Helen Mogensen Fund	1,892,326	66,845
Ian & Margaret Mair Fund	202,824	6,925
Kenneth and Hilda Pitts Memorial Fund	11,720	444
Laurence & Hazel Burt Memorial Fund	5,736,170	217,290
Mary Elizabeth Bayer Heritage Fund	17,120	0
Michael & Anne Tyler Fund	11,676,865	70,013
Orion Fund	3,473,479	160,458
Patricia Margaret Shanahan Fund	427,910	16,209
Peter Burchett Endowment Trust Fund	544,971	20,590
Ruth Elina Carlson Education Fund	1,152,000	40,000
Shirley Rose Mitchell Fund	183,024	6,932
Smart & Caring Physical Literacy Fund	88,408	3,390
Susan Englebert Fund for the Arts	61,746	2,335
The Sisters of Saint Ann Mission Fund	1,539,531	58,242
Victoria Foundation Literacy Fund	708,782	26,165
Vital Victoria Fund	13,848,712	514,766
Willard & Elva Dawson Fund	2,902,295	140,316

DONOR ADVISED FUNDS	Market Value at Dec 31 2020	Total Grants
Anonymous 1	88,571	2,686
Anonymous 2	74,157	2,751
Anonymous 3	15,841	549
Anonymous 4	104,363	2,000
Anonymous 5	156,532	5,805
Anonymous 6	845,721	28,628
Anonymous 7 (long-term fund)	405,475	34,000
A.D. (Sandy) & Glenda Kirk Fund	391,706	9,588
ALACS Fund	2,942,062	128,000
Alexandra Fund	49,093	1,800
Alistair S. Thomson Fund	2,947,777	109,645
Andrew D. Beckerman Fund	576,220	170,150
Anne and Jack Nixon Fund for the Animals	10,654	0
Anne McLaughlin Fund	315,429	11,680
Annette Marie Hart Fund	476,441	6,420
Aral Construction Fund	10,534	400
Ardor Fund	127,542	4,674
Art Kool Legacy Fund	24,652	727
ASW Fund	12,074	446
Audrey Johnson Fund	104,209	3,093
Axel & Wendy Foght Fund	4,410,573	51,939
B.L. Memorial Fund	356,730	10,373
Barb & Steve McKerrell (Family) Fund	23,304	0

Barbara and John Barton Fund	28,116	47,963
Beam Fund	11,203	600
Beauchamp Fund	81,966	2,400
Bendickson Memorial Fund	190,379	5,300
Beth Stevenson & Leland Donald Fund	247,464	4,126
Bev Angus Fund	41,192	2,000
Blum Family Fund (long-term fund)	93,221	8,000
Brennan-Spano Family Foundation	328,246	0
Carol Myron Fund	95,258	2,500
Carole and Clint Forster Foundation (long-term fund)	2,937,915	300,000
Castilleja Conservation Fund (long-term fund)	208,267	20,000
Chapman Story Family Fund	10,958	0
Chris Allan Legacy Fund (long-term fund)	194,166	6,200
Chris Hall Memorial Scholarship Fund	46,345	1,000
Chuck & Shelley Burkett Family Fund	65,166	2,500
City of Victoria Governor General's Youth Legacy Fund	38,527	0
Coast Capital Savings Stand Tall Award for Youth in the Arts Fund	34,644	1,000
CPES Fund	295,228	9,890
Darwyn Danesh Memorial Fund	31,014	NEW
David and Pep Groos Fund for Vocal Music	88,640	2,700
Deirdre Roberts and Ralph Huenemann Fund	50,045	1,162
Donahue Family Fund	10,707	0
Dru Deeks Fund	52,766	1,661
Dulku Family Foundation Fund	11,028	0
Dustin Lloyd Franks Legacy Fund	27,087	NEW
Ecosphere Coastal Tours Legacy Fund (emerging fund)	105	NEW
Elders & Youth Tribal Governance Fund	37,641	600
Elspeth and Robin Eldred Fund	29,126	6,081
Eric & Marilyn Spurling Family Fund	52,249	1,850
Ernest and Frances Hudson Family Fund	136,430	10,100
Eryn Fitzgerald Fund	10,657	0
Exeter Foundation	471,293	10,500
Farmer Wong Family Fund	21,923	0
Fiona Hyslop Fund	57,641	600
Firefly Fund	10,631	0
FlagStone Fund	568,647	16,046
Funke-Furber Fund (long-term fund)	990,475	103,000
G.F. "Pat" Dunn Family Fund	542,020	15,000
Gage Foundation Fund	2,774,891	74,000
Gail O'Riordan Climate and the Arts Legacy Fund (long-term fund)	463,401	90,377
Garden House Foundation Fund	163,315	5,031
Gordon Hooey Memorial Scholarship Fund	23,322	0
GSC Community Impact Fund	360,941	130,000
Hantel-Fletcher Fund	11,610	0
Harman Family Fund	350,482	17,633
Harry de Zwager Memorial Fund	56,855	2,000
Henley Family Fund	45,582	1,650

Henry & Marian Thiel Family Trust	70,230	2,557
Henwood-Young Fund	27,977	NEW
Howard E. Petch and Linda Schlechte Petch Fund	44,067	1,352
Hugh and Marguerite Fraser Support Fund	120,322	7,700
Hugh Curtis Memorial Fund	28,254	500
Hugh Davidson Fund	1,230,404	45,687
Hugh Turner Memorial Fund	186,503	5,000
Ian & Daphne Izard Fund	43,472	3,000
Ian & Gloria Back Fund	255,421	12,500
Ian C. & Veronica J. Whittaker Fund	37,675	0
Iolanthe Fund	50,167	NEW
Irene Cohen Scholarship Fund	42,405	1,000
Island Parent Fund	14,497	0
J.C. Fund	57,320	1,394
Jake Fund	223,682	500
JAYMAC II Fund (medium-term fund)	5,187,770	NEW
Jean Kinross Fund	10,675	NEW
Jerry Gosley Memorial Arts Fund	57,214	0
Jeune Fund	13,820	1,400
Jonathan & Ruth Ramirez Fund (emerging fund)	2,203	80
Judith and William Kay Fund	201,633	4,785
JUDY PRINCE & JOHN MCKERLIE FUND	12,257	0
Kamps for Kids Fund	90,822	0
KiraGood Fund	64,305	1,549
Kirk and Marlyn Davis Family Fund	107,837	4,010
Kirsten and barb Fund	21,920	405
Kyle and Katherine Blakeney Fund	10,617	NEW
Laptuta Family Fund (emerging fund)	5,327	0
Larch Fund	159,558	6,000
Life on this Planet Fund	1,384,680	50,000
Linda Michaluk Scholarship Fund	22,058	2,500
Louise Powell Fund	19,044	705
Marce and AJ Fund	14,906	500
Margret and Gisela Legacy Fund	16,031	0
Marymax Fund	621,841	143,000
Maxine Campbell Fund	11,398	422
McCall Family Fund	10,798	NEW
McKinnon Mills Fund (long-term fund)	251,685	NEW
Megan Newton Memorial Fund	42,467	1,200
Merlin Fund	10,525	400
Micqualyn Fund	31,166	0
Milloy and Family Fund	10,955	0
Momentum Fund	71,157	1,500
Moore Family Fund	8,998	0
Murray and Lynda Farmer Fund	148,535	5,484
Myre and Winnifred Sim Fund	1,583,613	0
Nathan Geminiano Fund	73,560	2,000

Noble Animal Beings Fund	22,683	691
Norma J. & Robert G. McArthur Fund	43,324	1,606
NRS Foundation	8,990,050	345,400
Oolichan Fund	63,571	16,000
Owen-Flood (Marc and Belinda) Family Fund	33,852	962
Pamela & Brian Smith Fund (long-term fund)	147,287	7,888
Patricia Blackstock Family Fund	108,809	2,000
Peace, Earth & Justice Fund (Rycroft-Pringle)	11,838	600
Peaceful World Vision Fund	46,925	950
Peter and Nancy Vivian Fund	23,896	0
Peter Golden Social Justice Fund	119,985	4,500
Phoenix Award Fund	206,204	7,616
Pilgern Fund	8,832	317
Pinch Family Trust Fund	2,975,148	83,773
PURICA Foundation Fund	11,849	100,000
Rachel Davis Fund	49,423	2,100
Ralph Donald Fram Trust	32,476	25,500
Randy Smith Scholarship Fund	41,152	1,000
Rayani Family Fund	13,686	0
Rayani Family Fund for Women	13,686	0
Raymond and Marigold Patterson Fund	122,130	2,500
Red Hill Fund	126,750	3,354
Remembering Elliott Dagg (RED) Fund	40,007	1,385
Rigel Fund	115,413	603
Robert Worth Family Fund	155,698	5,791
Robinson Family Fund for San Antonio (long-term fund)	647,285	NEW
Rossnagel Family Fund	10,460	0
Royal Victoria Yacht Club Fund	12,723	NEW
Ruby Red Fund	904,001	40,000
Rushton Hope Fund	16,404	530
Ruth-Stanley Art Fund	11,483	414
Salish Weave Fund	2,589,035	76,560
Scott Three Fund	110,909	976
Smart Melanoma Society	55,827	5,000
Solas Fund	1,218,035	31,000
Spirit of Moira Fund	19,931	347
Stewart Family Legacy Fund	11,117	1,000
Stoffelsma Beare Family Legacy Fund	115,209	4,195
Sun Star Fund	249,477	21,000
Susan & Carl Stovel Family Fund	1,051,466	24,000
Susan Patricia Phillips Memorial Fund	20,049	NEW
Sustainable Future Fund	19,484	564
Sutherland Family Fund	23,527	7,500
TAENOX Fund	18,234	0
The Freya Fund	95,307	2,300
The Hope Social Justice Fund	321,287	29,500
The TPC Millennium Trust Fund	162,170	14,000

Thomas and Lori Burley Family Fund	28,353	2,000
Thomas-Velji Family Fund	10,682	NEW
Trellis Foundation Fund	1,566,256	57,974
Trial Islands Conservation Fund (long-term fund)	124,844	25,000
Tristan Graham Foundation	21,620	0
Tuxedo Fund	10,803	NEW
Van Leeuwen Family Fund	10,652	NEW
VIATEC Foundation Fund	59,691	134,000
Victoria Chinese Cultural Legacy Fund	34,737	0
Victoria Golf Club Foundation Fund	21,624	0
Victoria HarbourCats Foundation Fund (emerging fund)	7,179	67
Victoria Quality Council Legacy Fund	73,421	0
Vink and McLeod Fund	31,958	0
Virginia Hambly & Louis Sontra Fund	42,259	958
Vital Youth - Belmont Secondary Endowment Fund	10,638	2,500
Vital Youth - Claremont Secondary School	528	2,500
Vital Youth - Esquimalt High School	1,486	2,500
Vital Youth - Frances Kelsey Secondary Endowment Fund	9,562	0
Vital Youth - Oak Bay High School Endowment Fund	10,921	2,500
Vital Youth - Parkland Secondary Endowment Fund	5,811	2,500
Vital Youth - Pearson College	1,023	2,500
Vital Youth - Reynolds Secondary Endowment Fund	7,991	2,500
Vital Youth - St. Michaels University School Endowment Fund	10,434	2,500
Vital Youth - Stelly's Secondary School	8,750	2,500
Vital Youth - Victoria High School Endowment Fund	10,947	2,500
Vital Youth Program Fund	391,776	21,037
Viveka Foundation Fund (long-term fund)	199,135	111,000
Watkins Bixby Fund (long-term fund)	251,119	NEW
Whitewood Foundation	162,525	39,000
Will and Sharon Keay Legacy Fund (emerging fund)	7,576	257
Windhover Fund	15,317	2,706
Woodsome Fund	1,239,626	52,705
Work Streams Employment Society Endowment Fund	64,934	2,000
Worth Family Enhanced Distribution Fund (long-term fund)	94,976	3,750
Wortley Foundation Fund	109,037	11,200
Yarrow Fund	227,496	5,453
Zack Downey Memorial Scholarship Fund	45,659	4,000

DONOR DESIGNATED FUNDS	Market Value at Dec 31 2020	Total Grants
Anonymous 1	173,315	6,440
Anonymous 2	156,215	5,782
Abbeyfield Heritage Housing Society Fund	53,134	1,981
Administration Fund of the Victoria Foundation	314,405	11,671
Agnes Nancy Ferguson Fund	804,183	29,891
Aline and Norman Fowlow Fund	726,602	33,372
Ann's Garden Fund	17,205	0

APM Fund for Children and the Arts	32,908	1,165
APM Fund for the Arts	123,144	4,555
Arabella and Robert Award for Dance Fund	28,243	0
Aurel and Adele Chanady Fund	509,784	18,647
B and D Paulsen Fund	565,107	NEW
Bayberry Fund	248,970	3,667
BC Kiwi Fruit Growers Bursary Fund	26,120	973
Blair and Una H. Ferguson Fund	22,547	836
Brown Fund for the Manitoba Chartered Accountants Foundation Inc.	72,852	2,707
Butterfield Scholarship Fund	386,527	14,200
Camp Olave Endowment Fund	22,840	850
Chikawich Sacred Land Sustainability Fund (emerging fund)	5,280	60
Chloe & Aubrey Berry Bursary Fund	69,690	2,476
Christine A. Sethi - Van Impe Foundation	897,432	34,153
Chrystal Dance Fund	1,517,059	56,391
Claire's Fund	22,254	806
Col. R.O. Bull Fund	1,097,141	56,396
Cooper Smith Music Library Collection Fund	64,067	1,417
Cranmere (Holloway/Varder) Trust	453,466	16,885
Daisie Thirlwall Scholarship Fund	35,065	1,303
Dancer Access Fund (emerging fund)	4,903	0
Don and Marlene Recchi Fund	107,805	NEW
Donald N. Gain Fund	289,495	10,779
Donald Stewart Cameron Fund	256,313	9,523
Doreen and Bernard Crook Fund	515,915	19,171
Dorothy A. Naylor Fund	13,342	494
Dorothy May Kelly Fund	3,898,434	144,610
Doug Menzies Community Services Fund	12,112	449
Dr. Margaret Mann & Dr. Michael Kovacs Fund	48,776	1,797
Edmund Alan Larkin & Edith Margaret Larkin Trust	1,427,375	52,831
Edward Joseph Harrison Fund for Camosun College	1,566,811	58,166
EGW & MW Fund	294,566	10,072
Elizabeth Buckley School Legacy Fund	124,604	4,225
Elizabeth McPherson Fund for the Arts	112,365	4,148
Elizabeth Wilson Brown and Thomas E. Brown CA Memorial Fund	636,055	23,616
Emily Elizabeth Stoneham Fund	13,075,584	487,228
Enid and Rod Allan Fund	794,208	29,438
Eric E. & Marguerite M. Hall Memorial Fund	71,437	2,644
Ernest & Anne Steers Fund	4,803,020	62,489
Ethel Dent Banks & Margaret Maunsell Endowment Fund	19,443	722
Ewan Fund	789,378	29,281
Felicia Oliver Fund	261,785	9,766
Fenton Family Fund	76,824	2,843
Floyd R. Hall Fund for the Arts	117,230	4,373
Founders Trust	29,131	1,079
Frank J., Betty-June, Carl Edward and Frank Anthony Cappello Fund	435,746	1,028
Frederick William Kischell Bursary Fund	163,821	6,086

Frieda Anita Hart Fund	1,193,995	43,961
Friends and Alumni of Oak Bay Secondary School Fund	31,149	1,158
Gene and Sharlene Smith Family Fund	17,146	638
Geoffrey, Maurice and Edythe Hodgson Fund	2,167,152	71,540
George and Anne Evans Fund	311,084	11,566
Giles Perodeau Fund	51,817	1,930
Goolden Fund	407,982	15,157
Grace Maynard Fund	26,300	978
Gudewill Bursary Fund for Glenlyon Norfolk School	581,602	21,605
Helen Stuart & Bob Hoogendoorn / Mozart Fund	370,024	13,764
Honorary Governors' Millennium Fund	207,104	6,570
Humby / Frampton Fund	351,892	13,018
Irene Lyttle Fund	358,045	13,248
Isabella Vera Deakin Fund	1,833,242	68,253
J and M Fund	146,057	5,427
Jack & Gwen Gregory Family Fund	39,735	1,471
James & Diana Black Fund	82,446	3,076
James & Inez Hibbard Fund	35,954	1,331
Jeto Sangara Fund	26,321	983
Jim and Mertie Ann Chilton Fund	1,010,957	23,562
Joan C. McCarter Foundation	34,556,419	1,093,749
Joy and Ken Williams Social Justice Fund	646,543	24,050
Joy and Ken Williams Social Justice Fund (long-term fund)	1,246,439	150,000
Judith Ann Patt Fund	1,410,122	NEW
KiraGood Scholarship Fund	26,426	1,010
Krimmer Family Grants Fund	1,539,043	57,740
Le fonds Chantal-Berard (long-term fund)	728,852	NEW
Lee Mong Kow Fund	61,634	800
Linden Singers Legacy Society	52,977	2,018
Louisa M. Jarvie Memorial Trust	205,821	7,618
M.I. Richardson Fund	15,927	589
Marilyn (Leslie) Kan and John YK Kan Fund	85,118	NEW
Marsha P. Hanen Fund	19,907	699
Mary Elizabeth Hemeon Memorial Fund	49,439	1,830
Miles Hadham Nicholl Foundation	188,569	7,019
Nellis Roy Moyer & Mary Elizabeth Moyer Memorial Trust	1,192,580	44,141
Norval Schroeder Fund	74,373	2,775
Outdoor Club of Victoria Fund	77,982	2,872
Pat Coverdale Fund (emerging fund)	1,065	36
Patricia Oliver Fund	119,305	4,418
Pelter Family Fund	90,227	3,255
Peter Spillette Memorial Fund	33,922	1,263
Promise Fund	79,567	1,021
Public Television Fund	40,319	1,503
Rachel & Ernest Fox Scholarship Fund	1,221,558	40,000
Randy Diamond & Dree Thomson-Diamond Fund	21,229	747
Raven Fund	13,326	494

Rheta May Pederson Memorial Trust Fund	1,240,853	45,928
Richard and Winnifred Bocking Family Fund	162,204	6,062
Richard Fatt Fund	415,352	10,743
Richard Fleet Wildlife Rescue Fund	32,251	417
Robert and Jane Rogers Fund	226,022	8,408
Robert J. Peck and E. Lorraine Peck Fund	58,931	2,182
Robert Lowe Fund	27,974	NEW
Roger J. Bishop Legacy Fund	813,675	30,231
Ron Jakimchuk Wildlife Heritage Foundation	560,628	20,913
Rudi & Sylvia Hoenson Foundation	1,639,768	47,777
Saanich Peninsula General Hospital Fund	16,484	610
Sandra and David Goodwin Fund	163,100	6,088
Sandra Lackenbauer Fund	295,705	50,000
Si:le Fund (emerging fund)	9,235	244
Sidney R. and Gladys L. Sharman Foundation	373,808	13,873
Spencer Fund	4,879,172	178,224
Steven Norman Memorial Fund	125,723	4,655
Stuart & Elizabeth Simpson Fund	111,619	4,131
Switzer Finkel Endowed Scholarship Fund	29,292	1,000
Ted and Helen Hughes Fund	21,570	501
Ted Harrison Trust	9,447	351
The Sisters of Saint Ann - Esther's Dream Fund	4,912,179	171,306
The Sisters of Saint Ann Young Musicians Fund	26,501	992
Thomas Mayne Fund	598,907	19,897
Tillman Briggs Fund for the Vic High Titans	55,241	1,967
United Commercial Travellers' Fund	133,753	4,953
Unity Church of Victoria Stewards Trust	18,813	699
Vancouver Island Trails Information Society Fund	114,934	3,811
VanHall Fund for the Arts	1,153,601	30,000
VanHall Fund for the Trades	1,277,260	10,000
Ventura Fund	73,596	1,723
Victor (Vic) and Irene Griffin Fund	298,036	11,075
Victoria '94 Volunteer Legacy Fund	1,063,595	39,514
Walter Thomas, Sarah & Leslie John Lavender Memorial Trust	1,933,147	72,032
William J.N. Lenfesty Fund	50,077	1,844
William, Laura and Christopher Cook Memorial Fund	85,791	2,518
Williams Fund (long-term fund)	1,098,040	NEW
Zoe Licastro Memorial Award Fund	29,537	1,000

FIRST NATIONS FUNDS	Market Value at Dec 31 2020	Total Grants
Kwadacha First Nation Endowment Fund	19,536,230	350,000
Kwadacha First Nation Payment Trustee Fund	50,554	2,381,000
Tsay Keh Dene First Nation Endowment Fund	21,602,857	562,000
Tsay Keh Dene First Nation Payment Trustee Fund	422,174	2,280,925
Witset First Nation Legacy Fund	1,109,429	0

HOSTED ORGANIZATION FUNDS	Market Value at Dec 31 2020	Total Grants
1 Up Single Parent Resource Centre Society Endowment Fund	57,451	1,819
Adoptive Families Association of BC Fund	16,828	625
AIDS Vancouver Island Legacy Fund	21,831	763
Alzheimer Society of BC Capital Region Fund	13,973	513
Art Gallery of Greater Victoria Renaissance Fund	106,607	2,938
Ballet Victoria Legacy Fund	79,690	2,595
Barbara Helen Steel Endowment Fund	838,996	31,093
Bateman Foundation Fund	27,970	1,033
BC Land Surveyors Foundation University of New Brunswick Scholarship Fund	40,836	1,450
BC Land Surveyors Foundation/Roy Goldfinch Memorial Fund	40,400	1,332
BC Railway Heritage Support Fund	16,396	608
BC Search and Rescue Association Fund	447,293	2,665
Beckley Farm Lodge Fund	120,401	4,447
Belfry Theatre Society Endowment Fund	291,094	9,694
Betty Wilkinson Fund for the Canadian College of Performing Arts	38,354	1,279
Big Brothers Big Sisters of Victoria Fund	25,426	751
Bill Burrill Fund for Together Against Poverty Society	43,642	1,440
Boys & Girls Club of Central Vancouver Island Learning & Innovation Fund	47,559	1,610
Boys & Girls Club Our Children Our Future Fund	155,297	5,754
Bridges for Women Healing & Success Legacy Fund	22,817	710
British Columbia Guide Dogs/Autism Support Dogs Fund	29,626	960
Butchart Gardens & Friends Fund	242,090	8,228
Canadian College of Performing Arts Fund	221,708	8,137
Canadian Federation of University Women - Saanich Peninsula Education Trust	22,873	NEW
Canadian Public Relations Society - Vancouver Island Legacy Fund	69,341	2,869
CFAF Santas Anonymous Society Building Fund	267,147	9,020
CFAF Santas Anonymous Society Cooper Cann Fund	857,463	20,479
Christ Church Cathedral Fund	44,069	906
Christ Church Cathedral Music Endowment Fund	146,741	402
City of Colwood Arts, Culture & Heritage Fund	29,265	975
Congregation Emanu-El Legacy Fund	44,706	1,453
Connections Place Fund	15,941	605
Cool Aid Housing, Health, Shelter & Community Services Fund	208,254	7,584
Cowichan Foundation Fund	173,186	6,443
Cowichan Hospice Fund	47,934	557
Cowichan Seniors Community Foundation Smart & Caring Fund	40,619	1,178
Cowichan Therapeutic Riding Association Endowment Fund	109,315	4,044
Craigdarroch Castle Endowment Fund	244,464	8,124
Craigdarroch Castle Estate Restoration Fund	209,729	7,789
CSSE/EIC Vancouver Island Scholarship Fund	88,006	0
Dance Victoria Endowment Fund	122,162	4,327
DanceWorks Scholarship Endowment Fund	76,925	2,844
David Spencer Memorial Fund for Pacific Opera Victoria	1,228,651	45,566
Dream Maker Fund	34,366	1,001
Duke of Edinburgh's Award Program Fund	215,489	7,937

Early Music Endowment Fund	444,478	16,091
Egon Baumann Fund For Pacific Opera Victoria	584,720	21,643
Eric & Shirley Charman Young Musicians Bursary Fund	1,329,997	20,741
Esperanto Global Auxiliary Language Fund	57,264	2,117
Family Caregivers Society of British Columbia Fund	65,972	2,176
Federation of Canadian Music Festivals Fund	132,263	4,751
First Unitarian Church of Victoria Foundation	1,874	64
First Unitarian Church of Victoria Foundation - First Nations Education Fund	47,569	1,692
First Unitarian Church of Victoria Foundation - FUCV Music & Social Action Fund	37,696	1,397
Friends of the Military Resource Centre of CFB Esquimalt	16,371	603
Golden Jubilee Youth Arts Fund	18,186	675
Goldstream Hatchery Educational Fund	22,008	689
Greater Victoria Performing Arts Festival General Fund	16,765	585
Greater Victoria Public Library Fund	362,655	13,314
GVYO/Dorothy and Lawrence Brahan Endowment Fund	313,038	11,777
GVYO/Stuart Knussen Endowment Fund	323,975	11,997
Habitat Acquisition Trust Fund	329,941	11,184
HAT Matson Lands Endowment Fund	131,694	4,864
Haven Fund	23,301	724
Helen M. Sawyer Palliative Care Fund	137,667	5,102
Heritage Acres Museum Fund	18,852	697
Heritage Designated Building Fund	17,035	629
HMCS Quadra Education Scholarship Fund	28,341	NEW
Horticulture Centre of the Pacific Fund	47,912	1,612
ICMHA Mental Health Endowment Fund	26,454	858
Inter-Cultural Association of Greater Victoria (ICA) Fund	19,321	668
Island Deaf & Hard of Hearing Fund	27,846	1,029
James Bay United Church Fund	229,674	8,509
Juan de Fuca Community Land Trust Fund	19,774	732
KidSport Greater Victoria Fund	267,997	8,570
Kiwanis Pavilion Endowment Fund	516,955	19,047
Langham Court Theatre Fund	258,438	9,563
LDABC The Learning Curve Bursary Fund	15,194	416
Leadership Victoria Visions Endowment Fund	22,733	837
Learning Through Loss Support Fund	36,099	1,196
Legacy Scholarship Fund for the Canadian College of Performing Arts	242,586	5,974
Leslie and Murray Glazier Victoria Symphony Young Musicians Fund	74,152	2,739
Luther Court Society Legacy Fund	39,277	1,302
Maltby Lake Watershed Fund	16,363	608
Margaret L. De Santis Memorial Endowment Fund	29,558	1,089
Maritime Museum of British Columbia Fund	300,279	6,351
Mayne Island Conservancy Covenant Defense Fund	118,165	4,061
Mayne Island Conservancy Covenant Management Fund	108,991	4,047
Mayne Island Conservancy Endowment Fund	47,599	1,710
Mayne Island Recycling Society Endowment Fund	17,400	602
Mayne Island Recycling Society Fund	275,493	4,186
Meadowbrook Residents' Fund	26,292	850

Mental Health Recovery Partners Society South Vancouver Island Fund	143,533	5,306
Metchosin Foundation Stewardship Fund	47,202	1,596
Metchosin International Summer School of the Arts Legacy Fund	19,567	708
Mount Douglas Secondary Alumni Association Fund	48,419	1,647
Mount St. Mary Hospital Fund	30,027	1,025
MS Society Tomorrow Fund	60,294	2,222
National Music Festival (FCMF) Fund	39,818	1,430
Oak Bay Heritage Foundation Endowment Fund	38,550	1,420
Oak Bay Volunteer Services Fund	707,712	26,040
Ocean Discovery Endowment Fund	48,878	1,644
Open Space Arts Society Fund	786,542	29,063
Our Place Fund	39,333	1,247
Pacific Centre Family Services Association Fund	45,977	1,699
Pacific Opera Victoria Arts Renaissance Fund	3,126,421	115,948
Pacific Peoples' Partnership Esmonde Legacy Endowment Fund	58,363	1,655
Pacific Salmon Conservation Fund	49,128	1,809
Pacifica Housing - Homelessness Prevention Fund	15,956	604
Parks and Recreation Foundation Horticultural Fund	67,875	2,295
Parks and Recreation Foundation of Victoria Fund for St. Ann's Academy...	31,320	1,158
Pearson College Fund	182,227	7,558
Peninsula Streams Society Fund	25,103	781
Pets in Need Fund (Carl Young)	32,456	1,087
PISE Healthy Active Communities Fund	16,262	604
PISE Sport and Physical Activity Award Fund	36,779	1,323
Prostate Health & Wellness Fund	34,464	1,271
Providence Farm Mission Education Fund	187,043	6,923
Rainbow Kitchen Fund	19,175	565
Richard Margison Fund for Opera Studio	66,597	2,461
Rocky Point Bird Observatory Fund	51,245	1,888
Ross Bay Villa Historic House Museum Endowment Fund	59,183	1,188
Rotary Club of Victoria BC Foundation Endowment Fund	126,106	4,664
Rotary Club of Victoria BC Foundation Fund	505,933	18,680
Royal British Columbia Museum Foundation Endowment Fund	2,379,612	88,095
Royal Commonwealth Society Education Legacy Fund	18,891	855
Ruby Alton Property Endowment Fund	144,665	5,344
Saanich Legacy Foundation Fund	46,670	1,576
Saanich Peninsula Community Foundation Fund	650,078	25,014
Saanich Volunteer Services Fund	46,547	1,714
Salt Spring Island Conservancy Endowment Fund	137,024	5,049
Sanscha Community Cultural Centre Foundation for Arts (MWC)	654,337	24,221
Saturna Island Community Foundation Fund	54,172	1,831
Shape Your Future Victoria Legacy Fund	28,914	0
Shelbourne Community Kitchen Society Fund	21,464	804
Sidney Classical Orchestra Fund	29,261	1,076
Sooke Fine Arts Society Fund	123,890	4,204
Sooke Fine Arts Society Youth Art Scholarship Endowment Fund	19,232	712
Sooke Region Museum Fund	16,511	616

Surrounded by Cedar Child and Family Services Foundation	20,481	622
Swan Lake Christmas Hill Nature Sanctuary Fund	15,937	605
T. Harry Wilson Endowment Fund for GVPL	78,322	2,886
TLC, Briony Penn Endowment Fund	25,709	814
TLC, Jack Eldridge Memorial Fund for Abkhazi Garden	258,339	6,207
TLC, Ours Forever Endowment Fund	265,135	6,941
TLC, Ruffed Grouse Education Fund	87,450	1,601
TLC, The Coppin Family Fund for TLC Clearwater Wildlife Corridor	21,935	NEW
TLC, The Land Conservancy of BC Endowment Fund	700,205	25,280
Thermopylae Club Educational Fund	16,232	603
Threshold Housing for Youth Fund	16,262	604
Umbrella Foundation for Addictions and Mental Health Fund	70,835	6,694
Victoria Arts Council Fund	16,090	609
Victoria Baroque Music Fund	20,341	606
Victoria Brain Injury Society Fund	16,364	564
Victoria Chinatown Care Foundation Fund	41,462	1,533
Victoria Conservatory of Music Operating Fund	2,363,240	66,355
Victoria Conservatory of Music Scholarships & Bursaries Fund	2,204,099	83,674
Victoria Film Festival Fund	75,282	2,290
Victoria High School Endowment Fund	263,806	4,500
Victoria Horticultural Society - Beastall-Van Dyk Bursary Fund	28,347	1,047
Victoria Horticultural Society - Jill Stewart Bowen Scholarship Fund	42,989	1,588
Victoria Hospice & Palliative Care Foundation - Education Endowment	396,439	14,692
Victoria Hospice & Palliative Care Foundation - General Endowment	1,904,912	70,585
Victoria Hospice & Palliative Care Foundation - Operations Fund	4,414,710	163,412
VIRCS Legacy Fund for Newcomers' Integration	66,881	2,201
Victoria Literacy Connection Fund	140,495	3,570
Victoria Sexual Assault Centre Fund	74,164	2,498
Victoria Symphony Fund	100,222	3,705
Victoria Therapeutic Riding Association Fund	63,864	2,332
Victoria Visual Arts Legacy Society Fund	41,737	1,117
Victoria Women's Transition House Society Fund	131,768	4,349
Winifred Clark Foundation	8,916	328
WITS, Paul Valentine Memorial Endowment Fund	43,765	1,386
YMCA-YWCA of Vancouver Island Endowment Fund	144,017	5,304
Youth Parliament of BC Fund	30,149	1,110
Zonta Club of Victoria / Olga Bartello Fund	39,172	1,451
Zonta Club of Victoria Fund	46,734	1,103

PROVINCIAL FUNDS	Market Value at Dec 31 2020	Total Grants
Adoption and Permanency Endowment Fund of BC	1,318,697	81,000
Adoption and Permanency Trust Fund of BC	1,788,779	49,000
Fetal Alcohol Spectrum Disorder Action Fund	1,991,232	85,000
Learning Fund for Young Adults (long-term fund)	5,909,957	0
Youth Education Assistance Endowment Fund	1,795,050	0
Youth Education Assistance Trust Fund	1,030,345	912,679