



VICTORIA FOUNDATION

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER®

2022 Financial Highlights

The Victoria Foundation continues to strengthen community well-being by investing in people, opportunities and solutions. As of the end of 2022, the Victoria Foundation has granted \$313 million since our inception. Starting from humble beginnings with a \$20 gift from Fannie Gadsden, the mother of our founder Burges Gadsden, the Foundation continues to work to create a vibrant caring community for all.

\$448

MILLION IN ASSETS

under administration
including 40 new funds

8.1%

INVESTMENT RETURNS

ten-year annualized
investment returns

\$26+

MILLION IN GIFTS

including bequest
donations and gifts
of securities

- \$489 thousand unrestricted
- \$11.3 million pass-through
- \$3.8 million restricted term
- \$10.8 million endowment

Grants Distributed

1,742

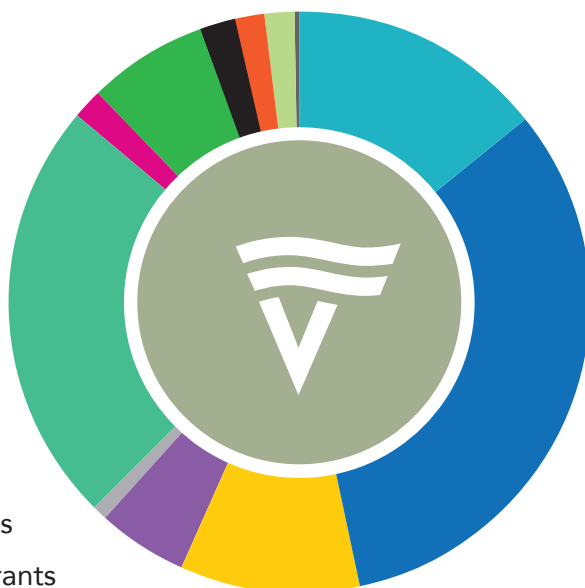
GRANT DISTRIBUTIONS

All grants go to federally
registered charities or
other qualified donees

\$25+

MILLION

- \$17.6M endowed grants
- \$7.7M non-endowed grants bringing our total awarded to over \$313M since 1936



2022 GRANTS BY VITAL SIGNS INDICATOR AREA

Arts & Culture	14.38%
Belonging & Engagement	32.50%
Economy	9.99%
Environment	4.90%
Getting Started	0.77%
Health & Wellness	23.66%
Housing	1.77%
Learning	6.74%
Safety	1.80%
Sport & Recreation	1.68%
Standard of Living	1.78%
Transportation	0.03%

2022 VICTORIA FOUNDATION FUND BALANCES

FUND TYPES WITHIN THE FOUNDATION'S ASSETS:

Discretionary funds provide grants as determined by a volunteer committee process. There are 39 discretionary funds, the largest of which is the Vital Victoria Fund.

Donor Advised funds are normally established by individuals and families who wish to remain involved in granting decisions.

Donor Designated funds are granted to specific, named charities.

Emerging funds allow a donor to make contributions over a period of time to reach \$10,000 for a permanent fund.

First Nations funds are managed on behalf of an Indigenous government.

Hosted Organization funds are managed on behalf of a registered charity with the returns periodically disbursed to that organization.

Long-term funds utilize a portion of the capital on an annual basis for granting purposes. They may be discretionary, donor advised or donor designated.

Medium-term funds utilize a portion of the capital on an annual basis for granting purposes (over a period of two to nine years). They may be discretionary, donor advised or donor designated.

Provincial funds are those where the funds or the earnings from them are distributed throughout the Province of BC for a variety of charitable purposes.

For more 2022 highlights, or to view our complete audited financial statements, please visit victoriafoundation.ca

PLEASE NOTE: Funds listed in alphabetical order by first word in fund name.

ZERO - An endowment fund may not grant due to fund holder recommendations, terms of the agreement, or if the fund was newly established after September 30 of the prior calendar year and not eligible for a distribution in the subsequent year (Victoria Foundation Distribution Policy).

DISCRETIONARY FUNDS	Market value at Dec 31, 2022	Total Grants
Anonymous 1	1,164,493.41	56,000.00
Adam Ustik Memorial Fund	962,410.74	0
Alice May Salmon Foundation Fund	1,762,493.00	99,100.00
Belsonia Bogatin Paul & Frank Paul Foundation	838,621.84	40,344.00
Brian Lamb Food Rescue Fund	12,950.84	559.00
Cameron and Carole Osler Fund	14,109.97	501.00
Chutter Fund	824,533.68	0
Cleo Longon Memorial Fund	584,675.11	28,171.00
Community Living Restructuring Endowment	437,196.58	85,167.00
Dal Hawkshaw Fund	21,474.38	2,784.00
David & Sharon Kelly Fund	46,110.90	2,217.00
David Grierson Arts Legacy Fund	31,864.70	1,376.00
Donald and Evelyn MacLean Fund	1,354,354.46	65,342.00

Durie Legacy Fund	262,349.21	12,071.00
Edward & Frances Mallek Fund	191,111.71	9,210.00
EGW & MW Fund	280,827.98	13,008.00
Elizabeth A. & Anna F. Russell Memorial Fund	1,512,421.36	72,782.99
Elizabeth Russ Fund	1,750,661.77	84,130.00
Environment Fund	164,126.95	6,898.00
Ernest & Hazel Kay Fund for Seniors	1,926,663.62	93,924.00
Fiona Hyslop Fund	219,978.07	8,837.00
Gilbert and Marie Alice Peart Foundation	682,005.69	32,841.00
Gladys Fund	152,224.27	7,336.00
Goodwill Enterprises Perpetual Trust Fund	2,625,894.75	135,879.00
Gratitude Foundation Fund	1,256,405.95	60,540.00
Helen May Noxon Fund	2,024,408.81	97,498.00
Henley Family Fund	50,346.71	0
Hugh & Helen Mogensen Fund	2,384,683.72	90,276.00
Ian & Margaret Mair Fund	191,335.11	9,199.00
Kenneth and Hilda Pitts Memorial Fund	11,053.25	532.00
Laurence & Hazel Burt Memorial Fund	5,410,563.70	260,636.00
Mary Elizabeth Bayer Heritage Fund	15,601.22	749.00
Mel Cooper Fund for Youth Development and the Performing Arts	436,775.90	0
Michael & Anne Tyler Fund	12,709,867.52	302,429.00
Orion Fund	3,277,002.89	157,721.00
Patricia Margaret Shanahan Fund	403,535.52	19,442.00
Peter Burchett Endowment Trust Fund	515,134.18	24,736.00
Raggedy Ann Fund	10,031.50	0
Ruth Elina Carlson Education Fund	1,082,608.44	52,000.00
Shirley Rose Mitchell Fund	172,595.78	8,317.00
Susan Englebert Fund for the Arts	58,238.04	2,801.00
The Hope Social Justice Fund	323,214.73	0
The Sisters of Saint Ann Mission Fund	1,452,047.32	69,971.00
VanHall Fund	685,752.52	16,556.00
Victoria Community Leadership Fund	22,960.15	0
Victoria Foundation Literacy Fund	668,276.12	32,094.00
Vital Victoria Fund	13,157,523.90	625,556.98
Willard & Elva Dawson Fund	2,796,672.32	100,352.80
Woodsome Fund	1,180,878.88	56,002.00

DONOR ADVISED FUNDS	Market value at Dec 31, 2022	Total Grants
Anonymous 1	95,114.11	3,784.01
Anonymous 2	135,728.21	4,000.00
Anonymous 3	809,677.10	38,185.00
Anonymous 4 (long-term fund)	546,391.03	57,000.00

Anonymous 5 (long-term fund)	4,541,446.89	447,500.00
A.D. (Sandy) & Glenda Kirk Fund	566,632.45	16,418.00
AFMLABC Hugh Curtis British Columbia Youth Parliament Fund	38,643.72	1,000.00
ALACS Fund	2,814,182.41	133,145.00
Alan and Grace Lowe Fund	100,750.17	0
Alistair S. Thomson Fund	2,824,429.09	150,718.00
Andrew D. Beckerman Fund	1,153,988.59	228,750.00
Anne and Jack Nixon Fund for the Animals	10,735.39	0
Anne McLaughlin Fund	302,822.03	14,243.00
Annette Marie Hart Fund	664,907.39	17,714.50
Aral Construction Fund	10,983.78	0
Ardor Fund	122,335.27	5,757.00
Arnold and Win Stewart Fund	166,047.68	8,478.00
Arrow Fund	9,515.83	0
Art Kool Legacy Fund	33,841.01	1,051.00
ASW Fund	11,596.03	546.00
Audrey Johnson Fund	129,636.71	500.00
Axel & Wendy Foght Fund	4,335,297.52	165,000.00
B.L. Memorial Fund	384,584.19	14,000.00
Barb & Steve McKerrell (Family) Fund	21,645.28	1,015.00
Barbara and John Barton Fund	27,564.19	60,000.00
Beam Fund	11,086.59	0
Beauchamp Fund	91,161.91	3,490.00
Bendickson Memorial Fund	195,093.36	8,500.00
Bev Angus Fund	42,951.50	0
Birchstone Fund	10,109.83	0
Block Family Fund	10,576.48	0
Blum Family Fund (long-term fund)	78,208.07	9,500.00
Brennan-Spano Family Foundation	312,206.79	10,000.00
Budd Family Fund	14,154.91	473.00
Calarchy Fund	40,056.50	0
Calderwood Fund	9,309.53	0
Carol Myron Fund	97,058.67	3,937.00
Carole and Clint Forster Foundation (long-term fund)	3,999,697.24	460,296.00
Castilleja Conservation Fund (long-term fund)	355,975.33	25,000.00
Cereus Fund	1,008,633.80	0
Chapman Story Family Fund	10,614.15	0
Chris Allan Legacy Fund (long-term fund)	202,867.14	6,500.00
Chris Hall Memorial Scholarship Fund	44,269.07	2,000.00
Chuck & Shelley Burkett Family Fund	67,966.49	3,250.00
City of Victoria Governor General's Youth Legacy Fund	40,172.21	0
Coast Capital - Kathy Bakony Award for Youth in the Arts	35,176.49	1,000.00

Cobara Fund	71,252.88	4,000.00
Colin Hanson & Nancy Peck Family Fund	89,364.20	9,500.00
Contribute to the Land Fund	10,203.74	933.00
Cornett Family Fund	9,655.58	0
CPES Fund	334,368.01	12,734.00
Darwyn Danesh Memorial Fund	49,450.61	1,717.00
David and Pep Groos Fund for Vocal Music	87,780.32	4,150.00
Deeth Family Fund	46,858.87	2,000.00
Deirdre Roberts and Ralph Huenemann Fund	60,544.12	2,000.00
Dennis & Janet Kellett Fund	15,992.64	700.00
Dhaulhouse Fund (emerging fund)	3,452.05	0
Donahue Family Fund	11,117.23	500.00
Dr. Norman and Harriet Falk Fund	9,914.58	0
Dreams into Plans Fund (long-term fund)	229,357.16	41,584.00
Dru Deeks Fund	71,174.70	4,336.00
Dulku Family Foundation Fund	11,499.23	0
Dustin Lloyd Franks Legacy Fund	26,022.03	1,200.00
Dyck and Leigh Family Fund	10,869.93	0
Ecosphere Coastal Tours Legacy Fund (emerging fund)	110.11	5.00
Elders & Youth Tribal Governance Fund	33,760.04	9,500.00
Elspeth and Robin Eldred Fund	42,336.02	1,317.00
Eric & Marilyn Spurling Family Fund	83,703.83	2,356.98
Ernest and Frances Hudson Family Fund	132,101.74	5,170.00
Exeter Foundation	921,093.95	19,755.00
Farmer Wong Family Fund	22,859.57	0
Ferreira Family Fund 2021 (long-term fund)	3,547,794.09	320,000.00
Fierce Fund	9,037.19	475.00
Firefly Fund	12,176.30	531.00
FlagStone Fund	618,874.89	23,000.00
Funke-Furber Fund (long-term fund)	857,399.48	80,934.00
G.F. "Pat" Dunn Family Fund	515,371.85	24,252.00
Gage Foundation Fund	2,669,527.25	123,981.99
Gail O'Riordan Climate and the Arts Legacy Fund (long-term fund)	362,431.50	116,740.00
Garden House Foundation Fund	180,119.47	7,200.00
Gordon Hooey Memorial Scholarship Fund	22,244.07	1,000.00
Green Tithe Group Fund	13,404.66	0
GSC Community Impact Fund	233,684.78	269,000.00
Hallahan Family Fund	9,327.50	0
Hantel-Fletcher Fund	12,106.08	0
Harman Family Fund	341,220.31	13,821.00
Harry de Zwager Memorial Fund	68,610.84	2,500.00
Henry & Marian Thiel Family Trust	70,899.01	0

Henwood Family Fund (long-term fund)	245,129.38	750,000.00
Henwood-Young Fund	26,773.36	1,311.00
Howard E. Petch and Linda Schlechte Petch Fund	71,093.42	2,045.00
Hugh and Marguerite Fraser Support Fund	115,863.29	4,950.00
Hugh Davidson Fund	1,179,282.26	55,678.00
Hugh Turner Memorial Fund	189,170.59	15,697.00
Ian & Daphne Izard Fund	41,667.47	2,005.00
Ian & Gloria Back Fund	245,696.56	11,538.00
Ian C. & Veronica J. Whittaker Fund	39,284.48	0
Intentional Greenativity Fund (emerging fund)	467.30	0
Iolanthe Fund	222,233.80	7,247.00
Irene Cohen Scholarship Fund	43,599.14	1,500.00
Island Parent Fund	15,116.53	0
J.C. Fund	86,437.79	2,460.00
Jacob Kerr Scholarship Fund	13,162.33	1,000.00
Jake Fund	208,377.14	9,994.00
JAYMAC II Fund (medium-term fund)	4,581,438.24	290,949.90
Jean Kinross Fund	10,172.74	535.00
Jerry Gosley Memorial Arts Fund	64,469.69	2,200.00
Jeune Fund	13,224.05	627.00
Joan Wiggins & Graham Lamb Opportunity Fund	193,018.66	20,138.00
John & Thelma Ismay Fund	154,837.51	7,097.00
Jonathan & Ruth Ramirez Fund	9,766.69	101.00
Judith and William Kay Fund	219,791.50	8,336.00
JUDY PRINCE & JOHN MCKERLIE FUND	11,330.28	1,430.00
Kamps for Kids Fund	90,935.09	2,940.00
Kathy Bakony & Rob Janus Family Fund	60,813.50	1,500.00
Keith and Jennifer MacLeod Legacy Fund	9,805.50	232.00
KEL,KELOTEN CE S,ISTEW Fund	64,475.39	0
KiraGood Fund	76,298.61	2,550.00
Kirk and Marlyn Davis Family Fund	194,432.88	4,879.00
Kirsten and barb Fund	41,335.34	906.00
Kyle and Katherine Blakeney Fund	11,070.81	0
Laptuta Family Fund (emerging fund)	5,554.50	247.00
Larch Fund	152,614.73	7,202.00
LC Creativity Fund (emerging fund)	1,032.32	0
Life on this Planet Fund	1,337,528.71	52,000.00
Linda Michaluk Scholarship Fund	34,105.43	0
Louise Powell Fund	22,654.75	600.00
MacFlannigowan Fund	9,558.01	0
Marce and AJ Fund	14,361.92	644.00
Margret and Gisela Legacy Fund	19,097.31	791.00

Marymax Fund	596,177.13	28,000.00
Maxine Campbell Fund	10,969.70	516.00
Mayne Island Lions Community Fund	9,845.36	0
McCall Family Fund	10,287.45	514.00
McKinnon Mills Fund (long-term fund)	210,830.67	27,832.00
Megan Newton Memorial Fund	45,126.50	1,500.00
Merlin Fund	10,080.96	894.00
Micqualyn Fund	31,429.85	3,843.00
Milligan Stecz Family Fund	10,862.32	0
Milloy and Family Fund	10,561.55	521.00
Momentum Fund	85,380.88	1,500.00
Monique and Terry Wright Fund	93,104.63	5,012.60
Moore Family Fund	8,205.23	0
Mosswood Foundation	128,729.02	0
Murray and Lynda Farmer Fund	147,433.13	6,705.00
Myre and Winnifred Sim Fund	1,448,649.53	72,500.00
Noble Animal Beings Fund	25,550.07	986.00
Norma J. & Robert G. McArthur Fund	43,622.74	0
NRS Foundation	8,598,464.27	350,650.00
Oolichan Fund	107,672.21	0
Owen-Flood (Marc and Belinda) Family Fund	32,847.27	1,500.00
Pamela & Brian Smith Fund (long-term fund)	137,091.69	8,131.00
Patricia Blackstock Family Fund	106,970.55	2,485.50
Peace, Earth & Justice Fund (Rycroft-Pringle)	12,113.09	1,500.00
Peaceful World Vision (Turay and Kasinsky) Fund	63,969.70	1,768.00
Peter and Nancy Vivian Fund	44,720.07	0
Peter Golden Social Justice Fund	162,836.46	6,438.00
Phoenix Award Fund	202,868.88	9,333.00
Pilgern Fund	8,756.97	396.00
Pinch Family Trust Fund	3,587,804.20	125,187.80
Prosperity Fund	9,799.42	0
PURICA Foundation Fund	12,063.68	150,700.00
quadRANT Fund (emerging fund)	2,801.64	0
Rachel Davis Fund	45,785.99	2,250.00
Ralph Donald Fram Trust	42,841.13	37,000.00
Randy Smith Scholarship Fund	40,391.46	1,500.00
Rayani Family Fund	12,272.11	2,991.00
Rayani Family Fund for Women	14,270.87	0
Raymond and Marigold Patterson Fund	121,736.36	5,000.00
Red Hill Fund	157,184.20	5,000.00
Reid-Geber Family Fund (emerging fund)	5,250.50	254.00
Remembering Elliott Dagg (RED) Fund	38,494.84	1,805.00

Renovo Fund	9,037.96	474.00
Rigel Fund	239,394.61	3,000.00
Robert Worth Family Fund	148,882.13	7,051.00
Roshan Vickery Fund	34,609.48	16,772.00
Rossnagel Family Fund	12,493.39	387.00
Royal Victoria Yacht Club Fund	38,017.27	0
Ruby Red Fund	841,374.88	50,000.00
Rushton Hope Fund	20,968.42	740.00
Ruth-Stanley Art Fund	11,973.40	0
Salish Weave Fund	2,437,773.38	123,116.91
Salvador Family Fund (emerging fund)	2,454.01	0
Scott Three Fund	220,016.09	3,867.00
Smart Melanoma Society	57,271.45	0
Solas Fund	1,174,079.06	45,000.00
Spirit of Moira Fund	26,346.76	816.00
Stewart Family Legacy Fund	10,958.77	0
Stoffelsma Beare Family Legacy Fund	111,512.95	4,500.00
Stromkins Family Legacy Fund (emerging fund)	4,617.05	0
Sun Star Fund	334,294.21	88,000.00
Susan & Carl Stovel Family Fund	1,255,777.64	45,000.00
Susan Patricia Phillips Memorial Fund	34,573.76	1,249.00
Sustainable Future Fund	20,851.87	795.00
Sutherland Family Fund	30,248.99	1,878.00
TAENOX Fund	19,013.08	0
The Andrew Young Fund	9,037.96	474.00
The Daniel Dax Fund (long-term fund)	534,304.75	30,000.00
The Emerald Foundation	57,791.45	150,000.00
The Freya Fund	102,885.96	6,500.00
The TPC Millennium Trust Fund	158,076.53	11,000.00
Thomas and Lori Burley Family Fund	28,565.15	1,000.00
Thomas-Velji Family Fund	11,138.19	0
Todd and Kimberly Dunlop Fund	88,747.25	5,000.00
Tombolo Fund	9,927.99	474.00
Trellis Foundation Fund	1,543,264.68	30,000.00
Trial Islands Conservation Fund (long-term fund)	78,317.48	25,000.00
Tristan Graham Foundation	20,364.13	3,000.00
Tuxedo Fund	26,836.21	1,141.00
Twin Star Fund	11,371.63	0
Van Leeuwen Family Fund	10,693.46	0
VIATEC Foundation Fund	155,379.30	5,000.00
Victoria Chinese Cultural Legacy Fund	37,437.25	0
Victoria Golf Club Foundation Fund	21,595.77	0

Victoria HarbourCats Foundation Fund	12,568.46	221.00
Victoria Quality Council Legacy Fund	76,557.32	0
Vink and McLeod Fund	32,101.00	0
Virginia Hambly & Louis Sontra Fund	44,064.15	1,784.00
Vital Youth - Belmont Secondary Endowment Fund	11,208.60	3,000.00
Vital Youth - Claremont Secondary School	4,474.44	3,000.00
Vital Youth - Esquimalt High School	2,450.73	3,000.00
Vital Youth - Frances Kelsey Secondary Endowment Fund	9,970.26	0
Vital Youth - Glenlyon Norfolk School	3,486.93	0
Vital Youth - Oak Bay High School Endowment Fund	11,479.36	3,000.00
Vital Youth - Parkland Secondary Endowment Fund	6,689.53	3,000.00
Vital Youth - Pearson College	1,984.72	3,000.00
Vital Youth - Reynolds Secondary Endowment Fund	8,675.73	3,000.00
Vital Youth - St. Michaels University School Endowment Fund	11,012.87	3,000.00
Vital Youth - Stelly's Secondary School	6,509.98	3,000.00
Vital Youth - Victoria High School Endowment Fund	11,504.02	3,000.00
Vital Youth Program Fund	397,725.98	25,359.00
Viveka Foundation Fund (long-term fund)	216,586.85	90,000.00
Watkins Bixby Fund (long-term fund)	418,957.88	21,990.00
Whitewood Foundation	128,290.07	35,000.00
Will and Sharon Keay Legacy Fund (emerging fund)	7,899.48	340.00
Wilson Marshall Law Corporation Fund	9,035.10	474.00
Windhover Fund	15,697.82	2,172.00
Work Streams Employment Society Endowment Fund	62,844.15	2,500.00
Worth Family Enhanced Distribution Fund (long-term fund)	113,757.24	5,324.00
Wortley Foundation Fund	104,687.77	20,000.00
Yarrow Fund	237,213.41	0
Zack Downey Memorial Scholarship Fund	61,857.99	6,937.00

DONOR DESIGNATED FUNDS	Market value at Dec 31, 2022	Total Grants
Anonymous 1	166,379.21	7,842.98
Anonymous 2	150,291.79	7,055.00
Abbeyfield Heritage Housing Society Fund	50,938.32	2,407.00
Administration Fund of the Victoria Foundation	301,366.36	14,219.00
Agnes Nancy Ferguson Fund	770,828.81	36,370.00
Alexandra Fund	57,576.97	2,139.00
Aline and Norman Fowlow Fund	697,884.73	53,416.48
Annamaria Bamji Award for Emerging Musicians Fund	10,959.38	0
Ann's Garden Fund	17,515.66	750.00
APM Fund for Children and the Arts	31,596.10	1,488.00
APM Fund for the Arts	118,444.80	5,560.00
Arabella and Robert Award for Dance Fund	60,365.65	1,175.00

Aurel and Adele Chanady Fund	489,204.07	22,993.00
B and D Paulsen Fund	541,069.07	26,464.00
Bayberry Fund	247,391.42	7,711.00
BC Kiwi Fruit Growers Bursary Fund	25,028.48	1,182.00
Beth Stevenson & Leland Donald Fund	266,288.19	9,434.00
Blair and Una H. Ferguson Fund	21,612.81	1,020.00
Brown Fund for the Manitoba Chartered Accountants Foundation Inc.	69,936.20	3,297.00
Butterfield Scholarship Fund	370,814.38	17,462.00
Camp Olave Endowment Fund	21,868.34	1,034.00
Charles Pyott Scholarship Fund	34,187.87	0
Chikawich Sacred Land Sustainability Fund	5,505.41	166.00
Chloe & Aubrey Berry Bursary Fund	69,207.77	2,500.00
Christine A. Sethi - Van Impe Foundation	1,148,448.50	120,634.00
Chrystal Dance Fund	1,456,333.51	68,652.00
Claire's Fund	21,339.19	1,008.00
Col. R.O. Bull Fund	1,054,177.09	49,510.12
Cooper Smith Music Library Collection Fund	84,554.89	2,761.00
Cowichan Seniors Community Foundation Legacy Fund	39,388.37	1,757.00
Cranmere (Holloway/Varder) Trust	434,186.96	20,531.00
Daisie Thirlwall Scholarship Fund	33,545.26	1,587.00
Dancer Access Fund	12,658.95	200.00
Don and Marlene Recchi Fund	237,612.77	37,827.00
Donald N. Gain Fund	277,187.47	13,107.00
Donald Stewart Cameron Fund	245,206.60	11,597.00
Doreen and Bernard Crook Fund	495,266.88	23,347.00
Dorothy A. Naylor Fund	12,835.55	603.00
Dorothy May Kelly Fund	3,729,576.35	176,377.00
Doug Menzies Community Services Fund	11,600.98	548.00
Dr. Margaret Mann & Dr. Michael Kovacs Fund	46,936.20	2,199.00
Dree Thomson Fund	20,393.00	960.00
Eco-Sustainable Community Fund	93,309.05	5,000.00
Edmund Alan Larkin & Edith Margaret Larkin Trust	1,373,253.16	64,464.00
Edward Joseph Harrison Fund for Camosun College	1,508,577.47	70,870.00
Elizabeth Buckley School Legacy Fund	120,033.21	5,417.00
Elizabeth J. Bell Fund	266,630.03	13,968.00
Elizabeth McPherson Fund for the Arts	108,204.16	5,070.00
Elizabeth Wilson Brown and Thomas E. Brown CA Memorial Fund	609,497.30	28,769.00
Emily Elizabeth Stoneham Fund	12,535,784.54	592,267.00
Enid and Rod Allan Fund	762,439.02	35,938.00
Eric E. & Marguerite M. Hall Memorial Fund	68,728.86	3,226.00
Ernest & Anne Steers Fund	4,685,429.05	206,135.00

Ethel Dent Banks & Margaret Maunsell Endowment Fund	18,600.70	880.00
Ewan Fund	756,420.34	35,720.00
Felicia Oliver Fund	250,969.37	11,860.00
Fenton Family Fund	73,910.27	3,470.00
Floyd R. Hall Fund for the Arts	112,129.06	5,311.00
Founders Trust	28,018.96	1,315.00
Frank J., Betty-June, Carl Edward and Frank Anthony Cappello Fund	469,262.16	10,730.00
Frederick William Kischell Bursary Fund	156,723.53	7,412.00
Frieda Anita Hart Fund	1,144,260.31	54,003.00
Friends and Alumni of Oak Bay Secondary School Fund	29,831.96	1,411.00
Gene and Sharlene Smith Family Fund	19,361.58	785.00
Geoffrey, Maurice and Edythe Hodgson Fund	2,078,989.25	97,561.00
George and Anne Evans Fund	298,210.95	14,086.00
Giles Perodeau Fund	49,625.72	2,346.00
Goolden Fund	391,215.06	18,449.00
Grace Maynard Fund	25,209.83	1,189.00
Gudewill Bursary Fund for Glenlyon Norfolk School	556,405.25	26,314.00
Helen Stuart & Bob Hoogendoorn / Mozart Fund	355,570.11	16,749.00
Honorary Governors' Millennium Fund	201,414.37	9,052.00
Humby / Frampton Fund	337,399.60	15,886.00
Irene Lyttle Fund	344,470.28	16,170.00
Isabella Vera Deakin Fund	1,755,296.93	83,002.00
J and M Fund	139,987.07	6,608.00
Jack & Gwen Gregory Family Fund	38,227.70	1,795.00
James & Diana Black Fund	79,039.75	3,735.00
James & Inez Hibbard Fund	34,590.25	1,624.00
Jeto Sangara Fund	25,236.00	1,193.00
Jim and Mertie Ann Chilton Fund	980,890.81	44,059.00
Joan C. McCarter Foundation	33,191,211.34	1,558,137.28
Johannes Van Wees and Johannes Hale Foundation	1,061,688.14	55,829.00
John and Carole MacDonald Legacy Fund	1,005,298.45	0
John MacGregor Memorial Award Fund	204,664.04	59,409.00
John Margaritis Memorial Fund	18,130.16	855.00
John Russell Cooper Memorial Bursary Fund	8,890.78	465.00
Joy and Ken Williams Social Justice Fund	619,783.49	29,259.07
Joy and Ken Williams Social Justice Fund - Long Term	1,000,161.73	150,000.00
Judith and Richard Andersen Fund	956,020.25	0
Judith Ann Patt Fund	2,486,729.27	78,146.00
KiraGood Scholarship Fund	25,334.86	1,198.00
Krimmer Family Grants Fund	1,475,744.38	70,289.00
Le fonds Chantal-Berard (long-term fund)	668,563.57	108,100.00
Lee Mong Kow Fund	80,395.39	10,668.00

Linden Singers Legacy Fund	50,778.73	2,427.00
Louisa M. Jarvie Memorial Trust	198,017.39	9,295.01
M.I. Richardson Fund	15,324.09	719.00
Marilyn (Leslie) Kan and John YH Kan Fund	208,410.58	4,049.00
Marsha P. Hanen Fund	19,117.88	896.00
Mary Elizabeth Hemeon Memorial Fund	47,844.49	2,233.00
Miles Hadham Nicholl Foundation	180,650.46	8,536.00
Nathan Geminiano Fund	69,814.23	3,289.00
Nellis Roy Moyer & Mary Elizabeth Moyer Memorial Trust	1,147,360.71	53,860.00
Norval Schroeder Fund	71,300.05	3,370.00
Olga Yakimovich Fund	494,048.45	25,624.00
Outdoor Club of Victoria Fund	75,028.14	3,521.01
Pat Coverdale Fund (emerging fund)	1,110.03	48.00
Patricia Oliver Fund	114,752.87	5,386.00
Pelter Family Fund	86,633.97	4,048.00
Peter Spillette Memorial Fund	32,487.48	1,536.00
Promise Fund	102,645.13	2,482.00
Public Television Fund	38,653.17	1,827.00
R. Boyes and G. Wilson Fund	1,802,520.25	0
Rachel & Ernest Fox Scholarship Fund	1,273,739.01	0
Raven Fund	12,773.57	603.00
Reg and Judith Terry Bursary	14,467.85	0
Rheta May Pederson Memorial Trust Fund	1,193,802.62	56,041.01
Richard and Winnifred Bocking Family Fund	155,515.67	7,350.00
Richard Fatt Fund	459,359.73	17,300.00
Richard Fleet Wildlife Rescue Fund	51,233.85	1,011.00
Robert and Jane Rogers Fund	216,646.48	10,222.00
Robert J. Peck and E. Lorraine Peck Fund	56,682.09	2,661.00
Robert Lowe Fund	28,442.84	1,305.00
Robinson Family Fund for San Antonio (long-term fund)	472,548.25	100,000.00
Roger J. Bishop Legacy Fund	779,714.38	36,808.00
Ron Jakimchuk Wildlife Heritage Foundation	537,867.65	25,386.00
Ronald G. Taylor Memorial Fund	29,376.37	1,470.00
Roy Barnett VCM Fund	381,426.41	0
Rudi & Sylvia Hoenson Foundation	2,202,518.64	71,353.00
Saanich Peninsula General Hospital Fund	17,765.97	744.00
Saint Cecilia Fund	30,430.08	1,000.00
Sandra and David Goodwin Fund	423,624.73	10,328.00
Sandra Lackenbauer Fund	292,255.92	71,488.00
Si:le Fund	10,583.00	374.00
Sidney R. and Gladys L. Sharman Foundation	358,175.09	16,907.00
Smart & Caring Physical Literacy Fund	90,924.58	0

Spencer Fund	4,675,763.84	220,623.00
Steven Norman Memorial Fund	120,925.13	5,676.00
Stuart & Elizabeth Simpson Fund	107,386.95	5,041.00
Switzer Finkel Endowed Scholarship Fund	28,557.91	1,000.00
Ted and Helen Hughes Fund	23,177.41	845.00
Ted Harrison Trust	9,068.89	428.00
The Sisters of Saint Ann - Esther's Dream Fund	4,710,123.61	222,105.00
The Sisters of Saint Ann Young Musicians Fund	25,407.36	1,201.00
Thomas Mayne Fund (long-term fund)	578,765.67	25,229.00
Tillman Briggs Fund for the Vic High Titans	57,600.48	2,501.00
United Commercial Travellers' Fund	128,647.38	6,039.00
Unity Church of Victoria Stewards Trust	18,060.69	851.00
Vancouver Island Trails Information Society Fund	138,967.75	5,155.00
VanHall Fund for the Arts	1,117,011.43	45,000.00
VanHall Fund for the Trades	1,107,633.91	42,277.00
Ventura Fund	93,015.90	3,011.00
Victor (Vic) and Irene Griffin Fund	286,108.99	13,487.00
Victoria '94 Volunteer Legacy Fund	1,019,884.25	48,095.00
Walter Thomas, Sarah & Leslie John Lavender Memorial Trust	1,853,341.69	87,563.00
William J.N. Lenfesty Fund	48,039.93	2,262.00
William Robert Lovell Fund	932,764.96	0
William, Laura and Christopher Cook Memorial Fund	87,018.77	5,387.75
Williams Fund (long-term fund)	1,607,313.53	171,199.00
Zoe Licastro Memorial Award Fund	42,227.55	1,848.00

FIRST NATIONS FUNDS	Market value at Dec 31, 2022	Total Grants
Kwadacha First Nation Endowment Fund	18,357,859.99	1,676,600.00
Kwadacha First Nation Payment Trustee Fund	718,843.02	1,712,500.00
Tsay Keh Dene First Nation Endowment Fund	22,189,096.13	0
Tsay Keh Dene First Nation Payment Trustee Fund	275,647.61	2,456,975.46
Witset First Nation Legacy Fund	1,113,995.25	0

HOSTED ORGANIZATION FUNDS	Market value at Dec 31, 2022	Total Grants
1 Up Single Parent Resource Centre Society Endowment Fund	61,261.72	2,576.00
Adoptive Families Association of BC Fund	16,220.21	761.00
AIDS Vancouver Island Legacy Fund	21,165.34	964.00
Alzheimer Society of BC Capital Region Fund	13,744.97	629.00
Art Gallery of Greater Victoria Renaissance Fund	103,357.88	4,796.00
Ballet Victoria Legacy Fund	77,135.96	3,502.00
Barbara Helen Steel Endowment Fund	807,853.06	37,935.00
Bateman Foundation Fund	26,999.08	1,264.00

BC Land Surveyors Foundation University of New Brunswick Scholarship Fund	44,375.70	1,849.00
BC Land Surveyors Foundation/Roy Goldfinch Memorial Fund	44,039.16	1,805.00
BC Railway Heritage Support Fund	15,796.41	741.00
BC Search and Rescue Association Fund	944,194.65	13,199.00
Beckley Farm Lodge Fund	115,999.29	5,438.00
Belfry Theatre Society Endowment Fund	316,234.19	12,652.00
Betty Wilkinson Fund for the Canadian College of Performing Arts	37,098.35	1,679.00
Big Brothers Big Sisters of Victoria Fund	26,794.95	1,140.00
Bill Burrill Fund for Together Against Poverty Society	42,270.95	1,932.00
Boys & Girls Club of Central Vancouver Island Learning & Innovation Fund	45,986.25	2,146.00
Boys & Girls Club Our Children Our Future Fund	149,761.54	7,022.00
Bridges for Women Healing & Success Legacy Fund	22,050.61	1,028.00
British Columbia Guide Dogs/Autism Support Dogs Fund	28,715.87	1,331.00
Butchart Gardens & Friends Fund	233,177.76	10,928.00
Canadian College of Performing Arts Fund	268,648.33	10,297.00
Canadian Federation of University Women - Saanich Peninsula Education Trust Fund	23,603.29	1,095.00
Canadian Public Relations Society - Vancouver Island Legacy Fund	66,793.57	3,134.00
CFAF Santas Anonymous Society Building Fund	297,378.82	12,311.00
CFAF Santas Anonymous Society Cooper Cann Fund	1,349,614.00	38,136.00
Chris Considine Athletic Achievement Fund	27,069.58	2,100.00
Christ Church Cathedral Fund	185,914.75	1,840.00
Christ Church Cathedral Music Endowment Fund	167,274.03	5,046.00
City of Colwood Arts, Culture & Heritage Fund	30,667.75	1,312.00
Congregation Emanu-El Legacy Fund	55,431.03	2,104.00
Connections Place Fund	15,359.18	730.00
Cool Aid Housing, Health, Shelter & Community Services Fund	240,341.11	9,595.00
Cowichan Foundation Fund	166,847.74	7,857.00
Cowichan Hospice Fund	48,830.98	1,593.00
Cowichan Intercultural Society Legacy Fund	9,677.41	0
Cowichan Therapeutic Riding Association Endowment Fund	105,516.75	4,939.00
Craigdarroch Castle Endowment Fund	236,088.38	10,982.00
Craigdarroch Castle Estate Restoration Fund	202,263.06	9,489.00
CSSE/EIC Vancouver Island Scholarship Fund	90,233.30	11,813.25
Dance Victoria Endowment Fund	121,534.84	5,443.00
DanceWorks Scholarship Endowment Fund	77,196.60	3,478.00
David Spencer Memorial Fund for Pacific Opera Victoria	1,183,889.93	55,522.00
Duke of Edinburgh's Award Program Fund	208,461.04	9,718.00
Early Music Endowment Fund	499,266.98	20,402.00
Egon Baumann Fund For Pacific Opera Victoria	563,428.71	26,422.00
Eric & Shirley Charman Young Musicians Bursary Fund	1,645,147.77	52,979.00

Esperanto Global Auxiliary Language Fund	55,276.30	2,587.00
Family Caregivers Society of British Columbia Fund	65,473.10	2,942.00
Federation of Canadian Music Festivals Fund	127,528.88	5,979.00
First Unitarian Church of Victoria Foundation	3,098.25	84.00
First Unitarian Church of Victoria Foundation - First Nations Education Fund	45,963.96	2,135.00
First Unitarian Church of Victoria Foundation - FUCV Music & Social Action Fund	36,296.43	1,705.00
Friends of the Military Resource Centre of CFB Esquimalt	53,358.93	1,196.00
Golden Jubilee Youth Arts Fund	17,528.02	823.00
Goldstream Hatchery Educational Fund	21,313.74	990.00
Greater Victoria Performing Arts Festival General Fund	16,217.11	755.00
Greater Victoria Public Library Fund	350,878.69	16,334.00
GVYO/Dorothy and Lawrence Brahan Endowment Fund	301,118.72	14,155.00
GVYO/Stuart Knussen Endowment Fund	458,563.92	15,846.00
Habitat Acquisition Trust Fund	385,562.52	15,292.00
HAT Matson Lands Endowment Fund	126,880.91	5,948.00
Haven Fund	24,418.67	1,045.00
Helen M. Sawyer Palliative Care Fund	132,557.02	6,225.00
Help Fill a Dream Rick Thomas Memorial Scholarship Fund	33,130.04	1,547.00
Heritage Acres Museum Fund	19,756.25	859.00
Heritage Designated Building Fund	16,394.36	769.00
HMCS Quadra Education Scholarship Fund	52,901.63	1,329.00
Horticulture Centre of the Pacific Fund	46,435.34	2,155.00
ICMHA Mental Health Endowment Fund	25,561.12	1,194.00
Inter-Cultural Association of Greater Victoria (ICA) Fund	20,251.14	875.00
Island Deaf & Hard of Hearing Fund	26,879.08	1,258.00
Island String Players Society Fund	19,817.41	0
James Bay United Church Fund	221,691.67	10,379.00
Juan de Fuca Community Land Trust Fund	19,035.15	894.00
KidSport Greater Victoria Fund	382,839.92	12,433.00
Kiwanis Pavilion Endowment Fund	499,977.72	23,304.00
Kiwanis Victoria Fund	135,556.26	0
Langham Court Theatre Fund	249,690.58	11,680.00
Laura A. Gardom Memorial Bursaries Fund	124,168.47	3,000.00
LDABC The Learning Curve Bursary Fund	14,724.38	683.00
Learning Through Loss Support Fund	34,785.48	1,628.00
Legacy Scholarship Fund for the Canadian College of Performing Arts	246,717.84	10,365.00
Leslie and Murray Glazier Victoria Symphony Young Musicians Fund	74,932.13	0
Lifetime Networks Endowment Fund	10,368.93	0
Luther Court Society Legacy Fund	37,951.48	1,773.00
Maltby Lake Watershed Fund	15,764.03	739.00

Margaret L. De Santis Memorial Endowment Fund	28,588.14	1,332.00
Maritime Museum of British Columbia Fund	385,158.99	11,718.00
Mayne Island Conservancy Covenant Defense Fund	123,830.44	5,227.00
Mayne Island Conservancy Covenant Management Fund	120,348.34	4,922.00
Mayne Island Conservancy Endowment Fund	71,354.11	2,148.00
Mayne Island Recycling Society Endowment Fund	18,234.33	775.00
Mayne Island Recycling Society Fund	288,702.19	8,950.00
Meadowbrook Residents' Fund	25,407.32	1,186.00
Mental Health Recovery Partners Society South Vancouver Island Fund	138,374.56	6,482.00
Metchosin Foundation Stewardship Fund	48,703.38	2,138.00
Metchosin International Summer School of the Arts Legacy Fund	20,045.70	874.00
Mount Douglas Secondary Alumni Association Fund	46,756.97	2,187.00
Mount St. Mary Hospital Fund	29,001.93	1,357.00
MS Society Tomorrow Fund	58,313.93	2,718.00
National Music Festival (FCMF) Fund	38,392.34	1,800.00
Oak Bay Heritage Foundation Endowment Fund	37,293.20	1,738.00
Oak Bay Volunteer Services Fund	684,658.42	31,915.00
Ocean Discovery Endowment Fund	47,259.73	2,206.00
Open Space Arts Society Fund	758,222.52	35,543.00
Our Place Fund	40,124.36	1,759.00
Pacific Centre Family Services Association Fund	44,380.59	2,077.00
Pacific Opera Victoria Arts Renaissance Fund	3,012,522.44	141,281.00
Pacific Peoples' Partnership Esmonde Legacy Endowment Fund	56,842.60	2,478.00
Pacific Salmon Conservation Fund	47,526.02	2,215.00
Pacifica Housing - Homelessness Prevention Fund	15,341.40	730.00
Parks and Recreation Foundation Horticultural Fund	69,454.29	3,023.00
Parks and Recreation Foundation of Victoria Fund for St. Ann's Academy Beacon Hill Greenway Maintenance	30,232.55	1,415.00
Pearson College Fund	183,199.20	8,210.00
Peninsula Streams Society Fund	25,104.63	1,122.00
Pets in Need Fund (Carl Young)	31,743.37	1,430.00
PISE Canadian Sport School Fund	38,101.20	0
PISE Healthy Active Communities Fund	72,643.64	735.00
PISE Sport and Physical Activity Award Fund	35,380.97	1,661.00
Prostate Health & Wellness Fund	33,268.89	1,557.00
Providence Farm Mission Education Fund	180,308.26	8,452.00
Rainbow Kitchen Fund	33,911.40	797.00
Richard Margison Fund for Opera Studio	64,397.99	3,008.00
Rocky Point Bird Observatory Fund	54,130.81	2,310.00
Rosemarie Liscum Legacy Fund for Ballet Victoria	43,004.21	1,242.00
Ross Bay Villa Historic House Museum Endowment Fund	71,742.05	2,274.00
Rotary Club of Victoria BC Foundation Endowment Fund	121,300.04	5,697.00

Rotary Club of Victoria BC Foundation Fund	486,664.19	22,855.00
Royal British Columbia Museum Foundation Endowment Fund	2,294,055.05	107,448.00
Royal Commonwealth Society Education Legacy Fund	20,890.79	779.00
Ruby Alton Property Endowment Fund	139,790.14	6,532.00
Saanich Legacy Foundation Fund	45,072.43	2,108.00
Saanich Peninsula Community Foundation Fund	625,306.20	29,369.00
Saanich Volunteer Services Fund	45,029.02	2,099.00
Salt Spring Island Conservancy Endowment Fund	132,523.71	6,177.00
Sansha Community Cultural Centre Foundation for Arts (MWC)	659,177.12	0
Saturna Island Community Foundation Fund	52,477.21	2,439.00
Shape Your Future Victoria Legacy Fund	30,300.30	0
Shelbourne Community Kitchen Society Fund	20,711.90	966.00
Sidney Classical Orchestra Fund	28,297.10	1,320.00
Sooke Fine Arts Society Fund	129,830.50	5,555.00
Sooke Fine Arts Society Youth Art Scholarship Endowment Fund	18,497.91	869.00
Sooke Region Museum Fund	15,914.04	747.00
Surrounded by Cedar Child and Family Services Foundation	20,380.75	920.00
Swan Lake Christmas Hill Nature Sanctuary Fund	15,540.89	730.00
T. Harry Wilson Endowment Fund for GVPL	75,749.40	3,531.00
Thermopylae Club Educational Fund	15,647.69	734.00
Threshold Housing for Youth Fund	15,687.78	735.00
TLC, 25th Anniversary Endowment Fund	104,160.72	0
TLC, Blenkinsop Valley Properties Endowment	757,639.83	0
TLC, Briony Penn Endowment Fund	25,442.88	1,164.00
TLC, Jack Eldridge Memorial Fund for Abkhazi Garden	300,659.88	10,526.00
TLC, Ours Forever Endowment Fund	363,654.18	10,904.00
TLC, Ruffed Grouse Education Fund	85,873.85	3,394.00
TLC, The Coppin Family Fund for TLC Clearwater Wildlife Corridor	47,296.80	1,035.00
TLC, The Land Conservancy of BC Endowment Fund	675,695.17	31,391.00
Umbrella Foundation for Addictions and Mental Health Fund	74,231.32	5,126.00
Vancouver Island Trail Association Fund	68,233.38	2,000.00
Victoria Arts Council Fund	24,423.98	747.00
Victoria Baroque Music Fund	28,281.18	961.00
Victoria Brain Injury Society Fund	15,796.44	738.00
Victoria Chinatown Care Foundation Fund	39,968.96	1,874.00
Victoria Conservatory of Music Operating Fund	3,356,047.97	105,111.00
Victoria Conservatory of Music Scholarships & Bursaries Fund	2,520,060.04	100,935.00
Victoria Film Festival Fund	96,522.73	3,379.00
Victoria High School Endowment Fund	281,267.26	4,500.00
Victoria High School Endowment Fund #2	52,489.03	0
Victoria Horticultural Society - Beastall-Van Dyk Bursary Fund	27,311.13	1,280.00
Victoria Horticultural Society - Jill Stewart Bowen Scholarship Fund	41,417.73	1,942.00

Victoria Hospice & Palliative Care Foundation - Education Endowment	381,723.90	17,925.00
Victoria Hospice & Palliative Care Foundation - General Endowment	1,834,215.59	86,126.00
Victoria Hospice & Palliative Care Foundation - Operations Fund	4,251,203.85	199,608.00
Victoria Immigrant and Refugee Centre Society Legacy Fund for Newcomers' Integration	69,859.49	2,884.00
Victoria Literacy Connection Fund	139,815.00	6,229.00
Victoria Sexual Assault Centre Fund	78,018.09	3,325.00
Victoria Symphony Fund	97,590.60	4,534.00
Victoria Therapeutic Riding Association Fund	61,728.60	2,883.00
Victoria Truth Centre Emma Smiley Legacy Fund	1,936,053.64	100,215.00
Victoria Visual Arts Legacy Society Fund	50,808.78	1,771.00
Victoria Women's Transition House Society Fund	150,958.72	5,853.00
Winifred Clark Foundation	8,625.06	402.00
WITS, Paul Valentine Memorial Endowment Fund	42,294.78	1,905.00
YMCA-YWCA of Vancouver Island Endowment Fund	139,320.31	6,494.00
Youth Parliament of BC Fund	29,159.14	1,359.00
Zonta Club of Victoria / Olga Bartello Fund	37,757.22	1,772.00
Zonta Club of Victoria Fund	57,577.17	1,831.00

PROVINCIAL FUNDS	Market value at Dec 31, 2022	Total Grants
Adoption and Permanency Endowment Fund of BC	1,244,751.83	34,400.00
Adoption and Permanency Trust Fund of BC	1,592,541.55	25,743.00
Fetal Alcohol Spectrum Disorder Action Fund	1,884,205.91	81,000.00
Learning Fund for Young Adults (long-term fund)	6,844,722.27	0
Youth Education Assistance Endowment Fund	1,872,789.94	0
Youth Education Assistance Trust Fund	1,968,255.01	847,000.00